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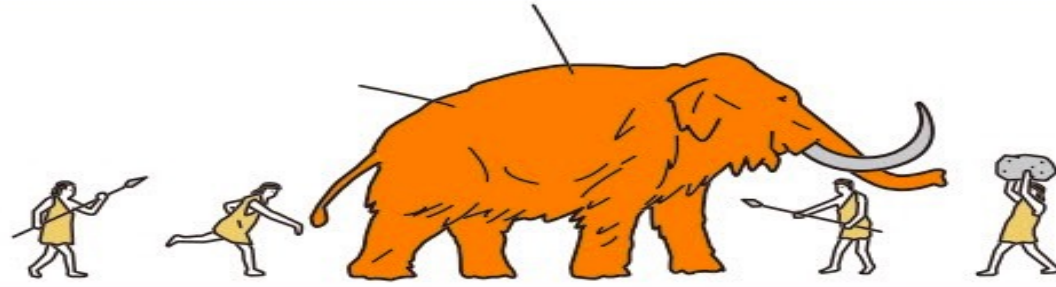
# Technology Disruption and Technology Advances Toward Society 5.0 Transformation

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# The Road to Society 5.0

## Society 1.0

Hunter-gatherer Society



## Society 2.0

Agrarian Society



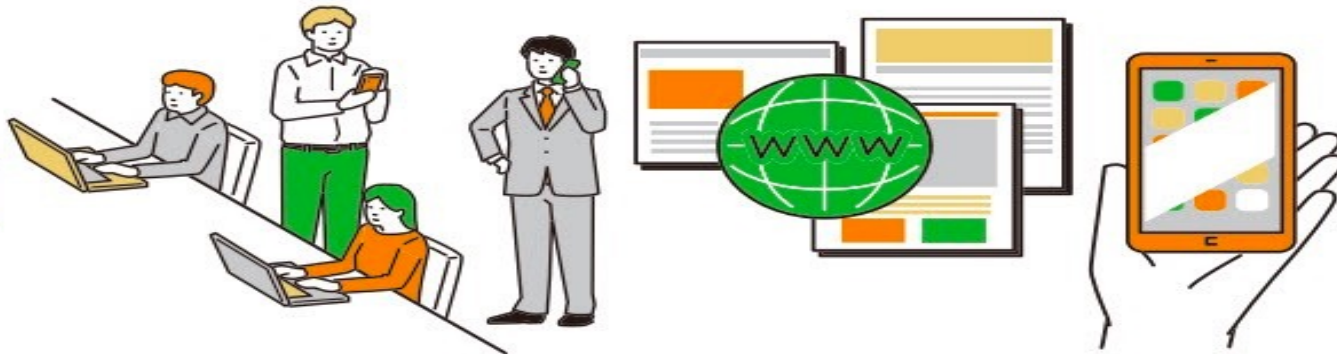
## Society 3.0

Industrial Society

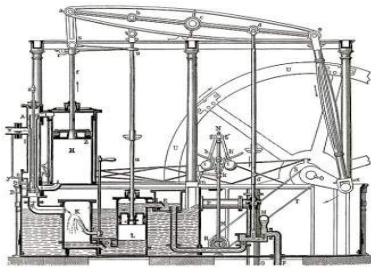


## Society 4.0

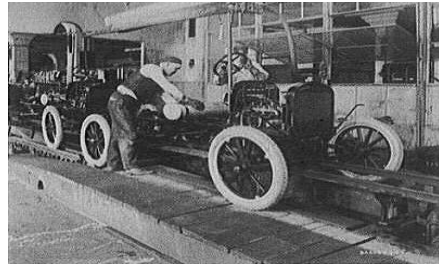
Information Society



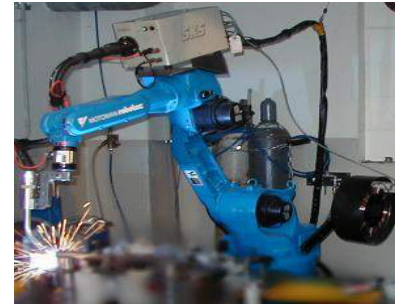
# From Industry 1.0 to Industry 4.0



**Industry 1.0**  
Steam and water  
powered machinery



**Industry 2.0**  
Mass production  
using electricity-  
powered machine



**Industry 3.0**  
Programmable  
machine,  
mechatronics,  
production robots



**Industry 4.0**  
Cyber-physical  
system,  
machine  
intelligence,  
data analytics,  
IoT

Degree of complexity

1800

1900

2000

Today

Time

# Human in Society 5.0

Now

High Skilled Technical  
(Engineer)

Mid Skilled  
(Technician)

Low Skilled  
(Operator)

Human

Human

Human

Human



Then

High Skilled Innovator  
(Creator)

Human

Robot/Mech

Robot/Mech

Otomasi

Mid Skilled  
(Specialist)

Low Skilled  
(Operator)



WELCOME TO THE DAY  
AFTER JUDGMENT DAY

PRODUCER JAMES CAMERON RETURNS FROM TIM MILLER THE DIRECTOR OF DEADPOOL

# TERMINATOR

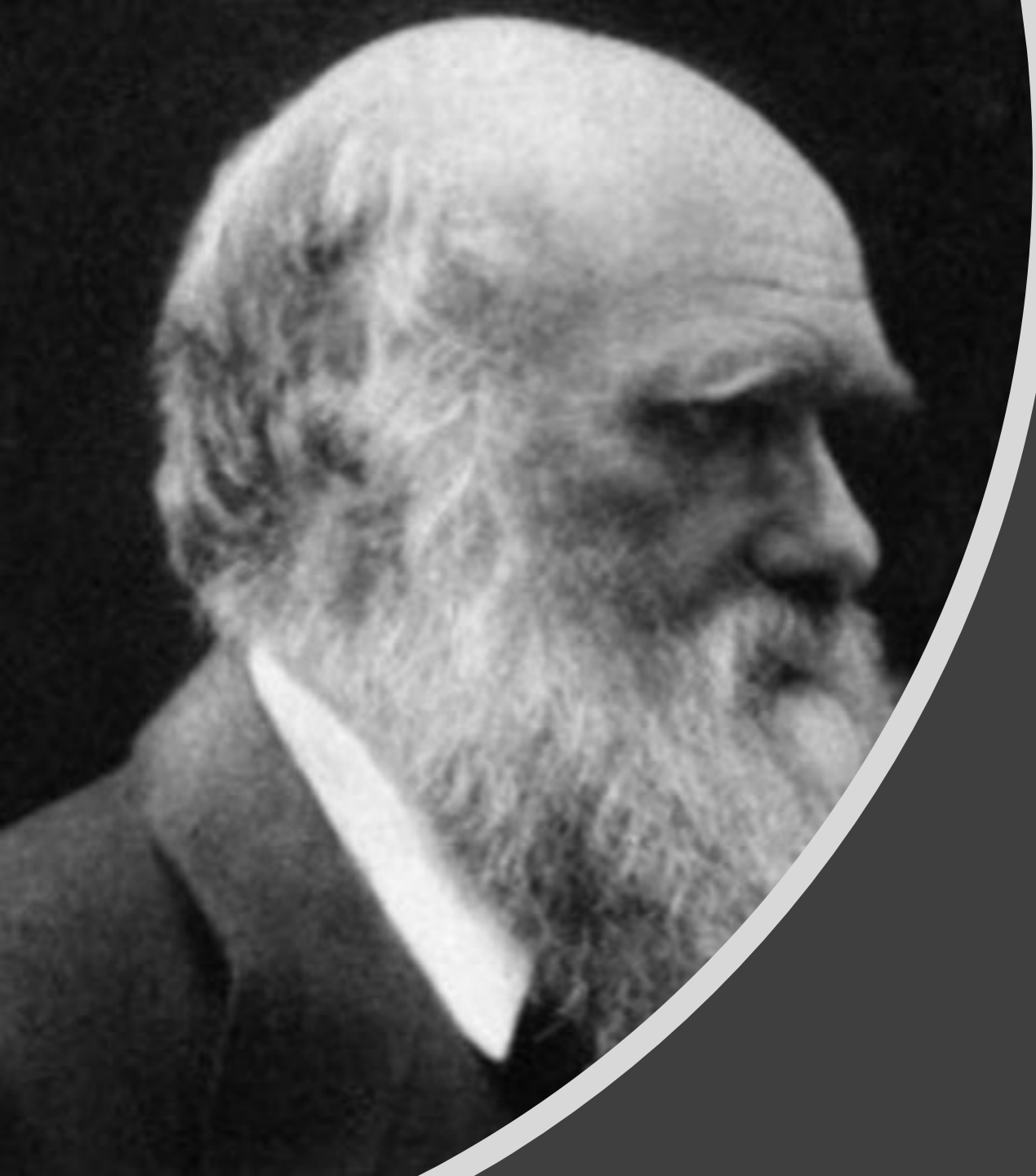
## DARK FATE

STORY BY JAMES CAMERON & CHARLES EGGLE & JOSH FRIEDMAN & DAVID GOYER & JUSTIN RHODES  
SCREENPLAY BY DAVID GOYER & JUSTIN RHODES AND BILLY RAY DIRECTED BY TIM MILLER

IN THEATRES AND IMAX

NOVEMBER 1





*"It is not the strongest of the species that survives, nor the most intelligent. It is the one that is the most adaptable to change."*

Charles Darwin







# PONY EXPRESS

St. JOSEPH, MISSOURI to CALIFORNIA  
in 10 days or less.

## WANTED

**YOUNG, SKINNY, WIRY FELLOWS**  
not over eighteen. Must be expert  
riders, willing to risk death daily.  
**Orphans preferred.**  
**Wages \$25 per week.**

APPLY, **PONY EXPRESS STABLES**  
St. JOSEPH, MISSOURI



# DISRUPTION



# Human Machine Harmony

... Society 5.0 ...



### Current society

Knowledge and information are not shared and cross-sector value is difficult to create.



IoT will connect all people and things, all sorts of knowledge and information will be shared, and totally **new value will be born**.

### Current society

A variety of constraints exists with respect to social problems such as the aging society and regional depopulation making a sufficient response difficult.



**Social issues will be overcome and humans will be liberated** from various types of constraints.

## Society 5.0

AI will **free humans from the burdensome work** of analyzing huge amounts of information.



### Current society

With an overflow of information, the work of finding and analyzing the information desired is difficult and burdensome.



The possibilities open to humans will **expand** through the use of robots, automatic-driving cars, etc.



### Current society

# A cyber-physical collision is being driven by four key technology clusters...

## Connectivity and computing power

### Internet of Things

Connecting the unconnected

**85%**  
of production assets today are still unconnected

Year	Value
2016	17 bn
2025	70 bn

## Analytics and intelligence

### Machine learning

Coming of age

Year	Value
2016	\$8 bn
2025	\$32 bn

70% of captured production data goes unused.

**AI can change that**

**70%**

## Human-machine interface

### Wearables

Digitizing the workforce

**\$700 million market, projected to grow to \$5 billion by 2020**

Wearables improve operator productivity by **25 percent**

Most industries still in early stages of adoption

## Digital to physical transformation

### Advanced robotics

Emerging from the cage

**\$38 billion market**  
250,000 units sold in 2015—projected to grow to 400,000 units by 2020

**Handles 10% of production tasks today**

Rising to 45% by 2030

### 3D Printing

Shaping the future one layer at a time

**Global market**

Year	Value
2016	\$5 bn
2020	\$16 bn

**Recent surge in metal capabilities**

# A cyber-physical collision is being driven by four key technology clusters...

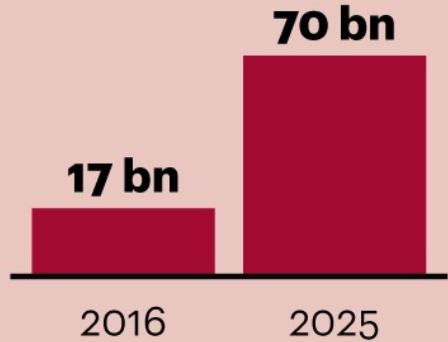
## Connectivity and computing power

### Internet of Things

Connecting the unconnected

# 85%

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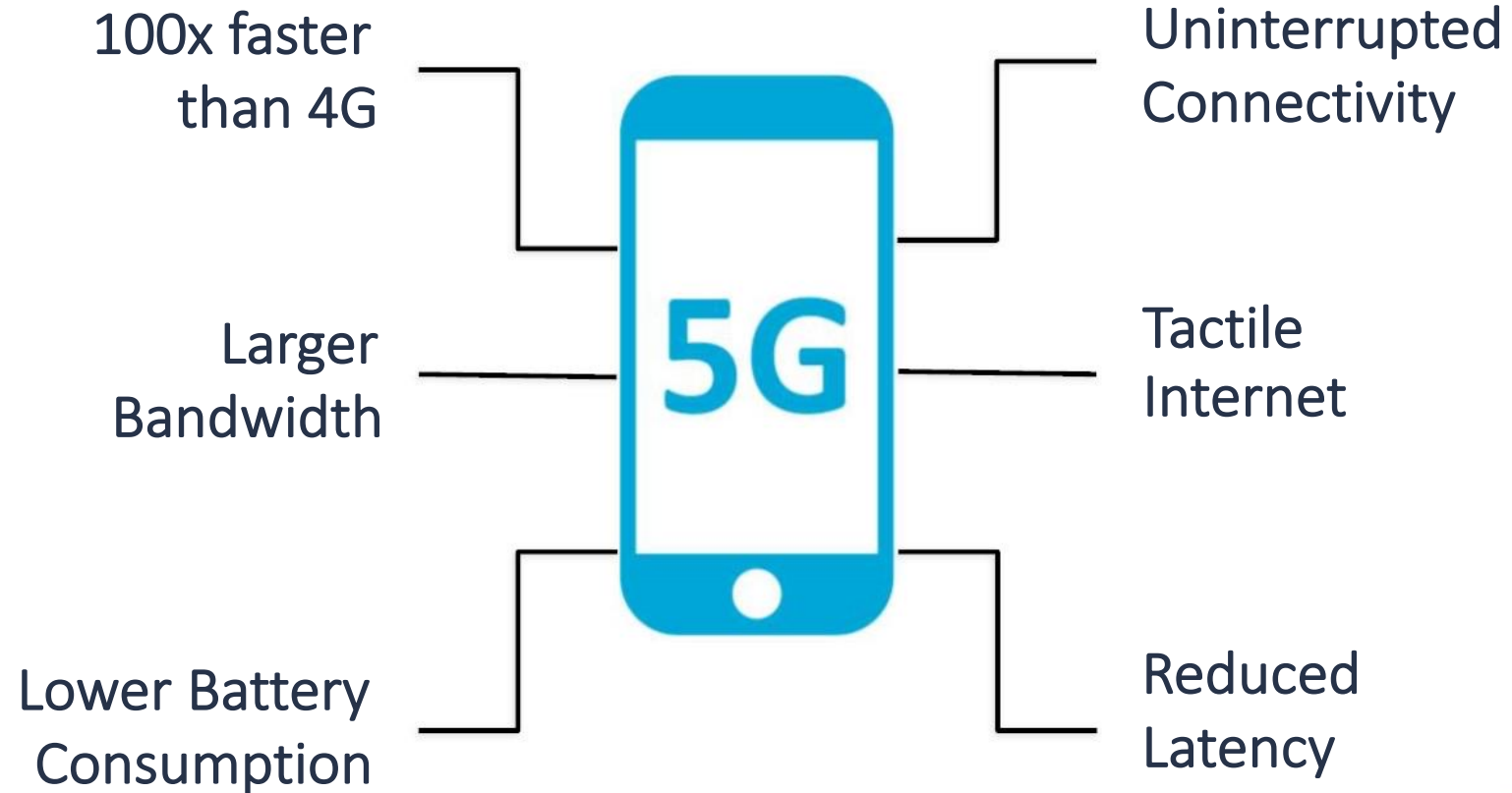


# 5G in a glance

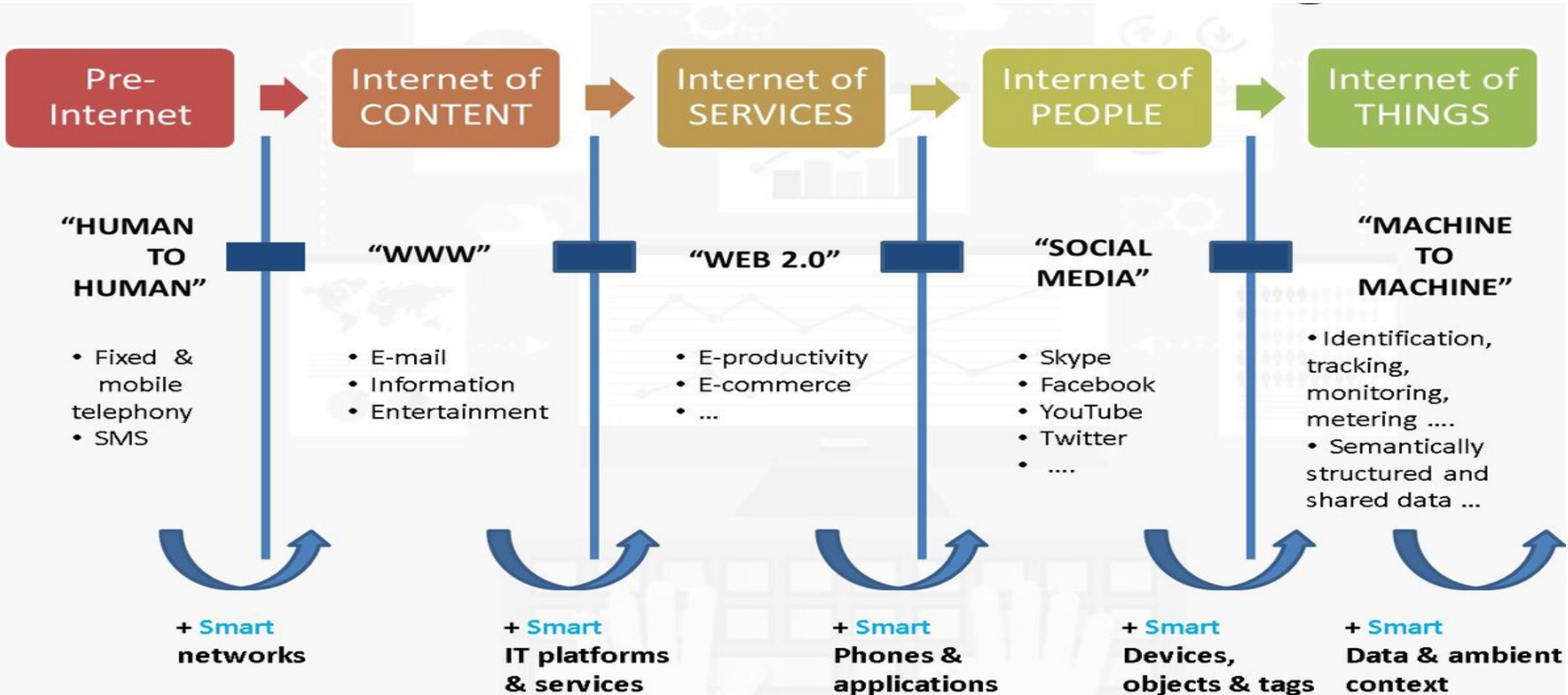
## Quick Fact!

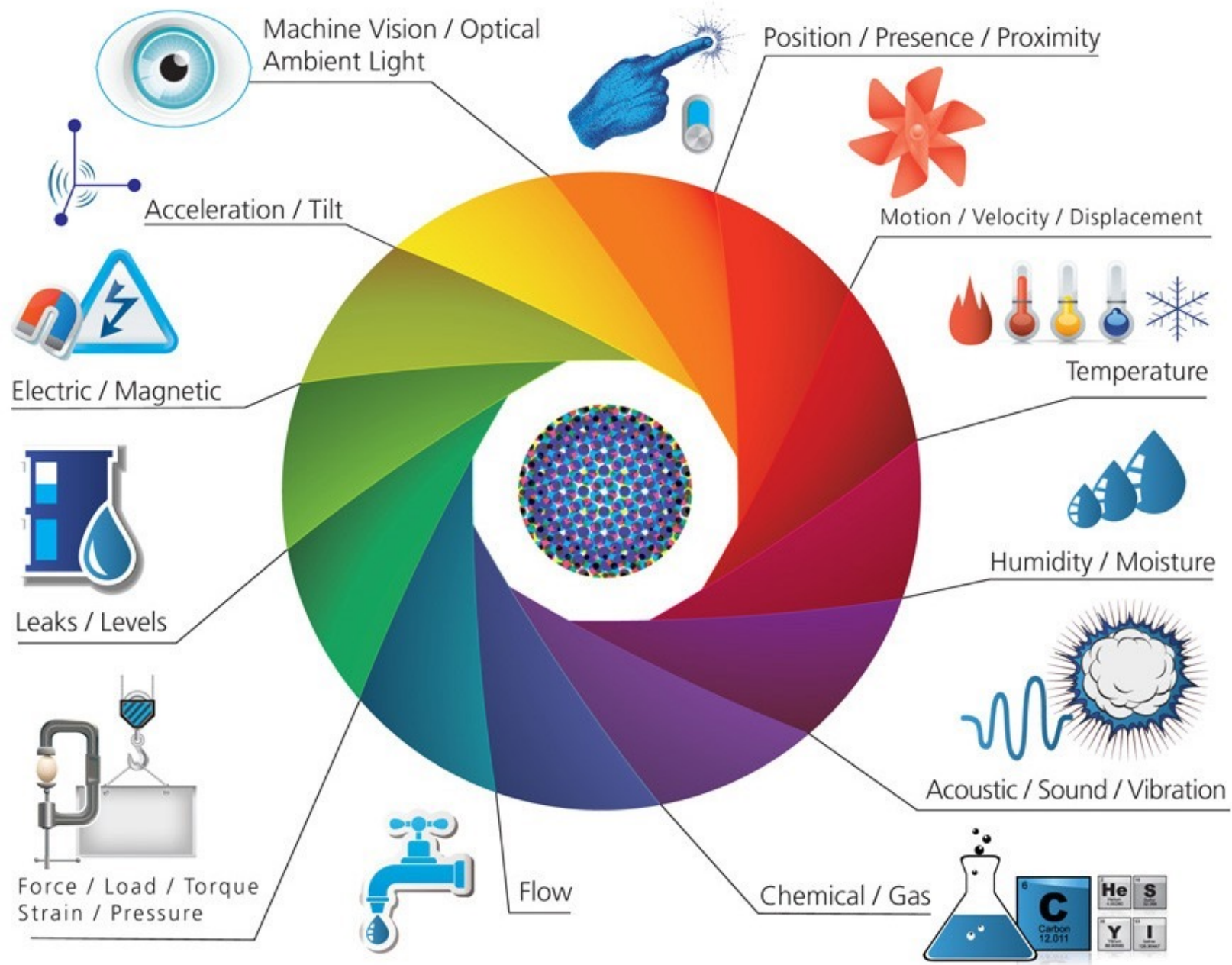
At Mobile World Congress 2017, Samsung showcased its 5G Home Routers, which reached up to 4 (Gbps) according to

Source: [PCMag](#).



# Digital Connectivity Evolutions

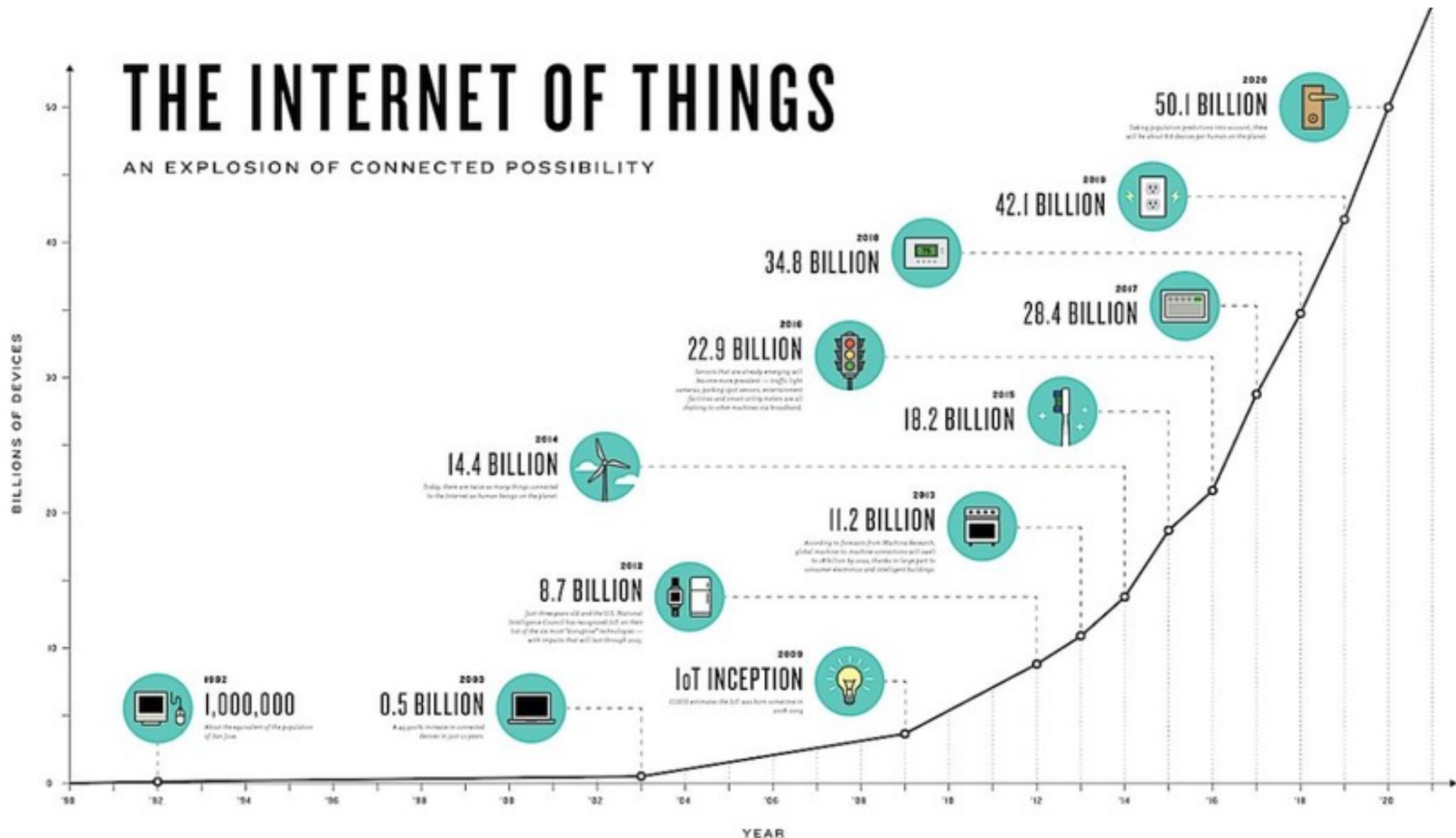




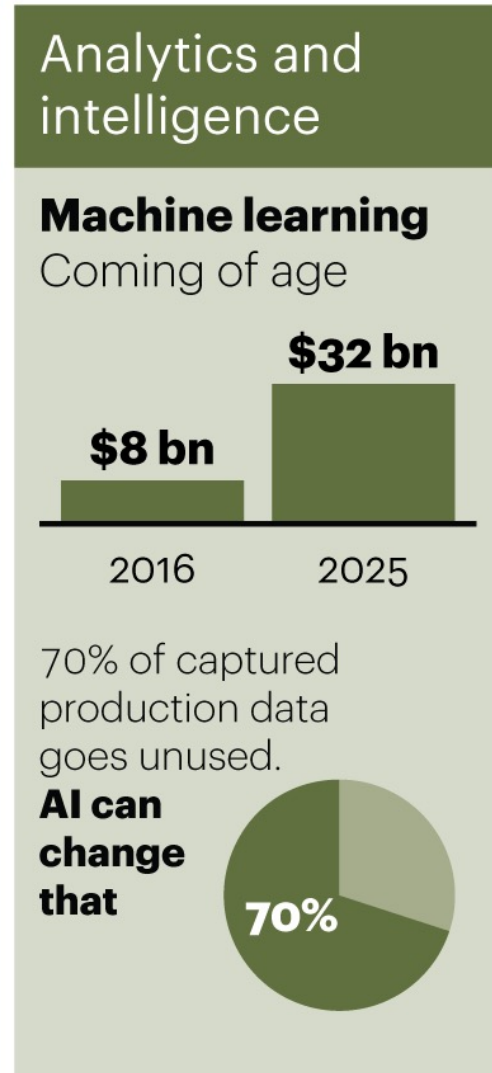


# THE INTERNET OF THINGS

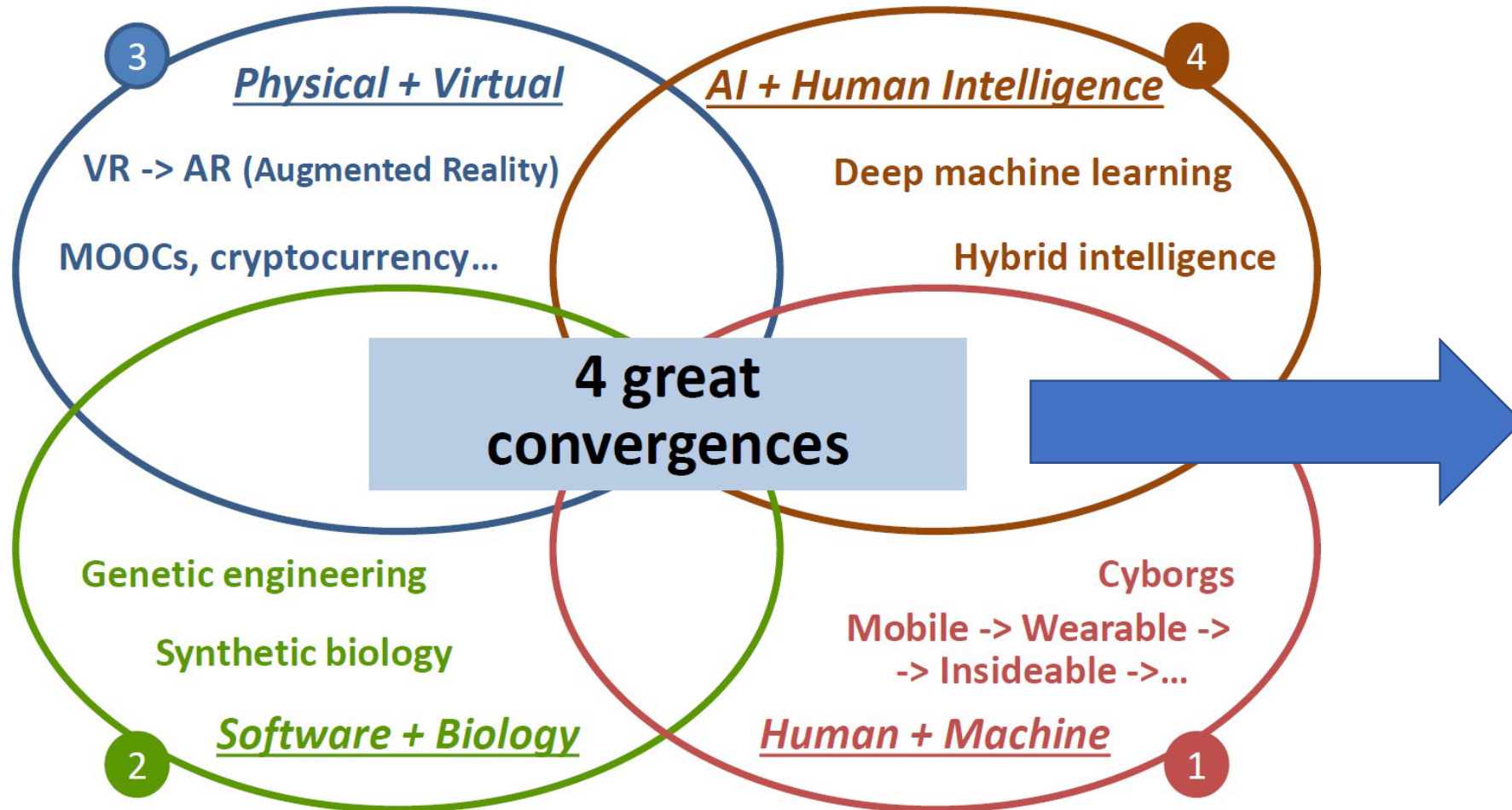
AN EXPLOSION OF CONNECTED POSSIBILITY



# A cyber-physical collision is being driven by four key technology clusters...



# 4 Great Convergences

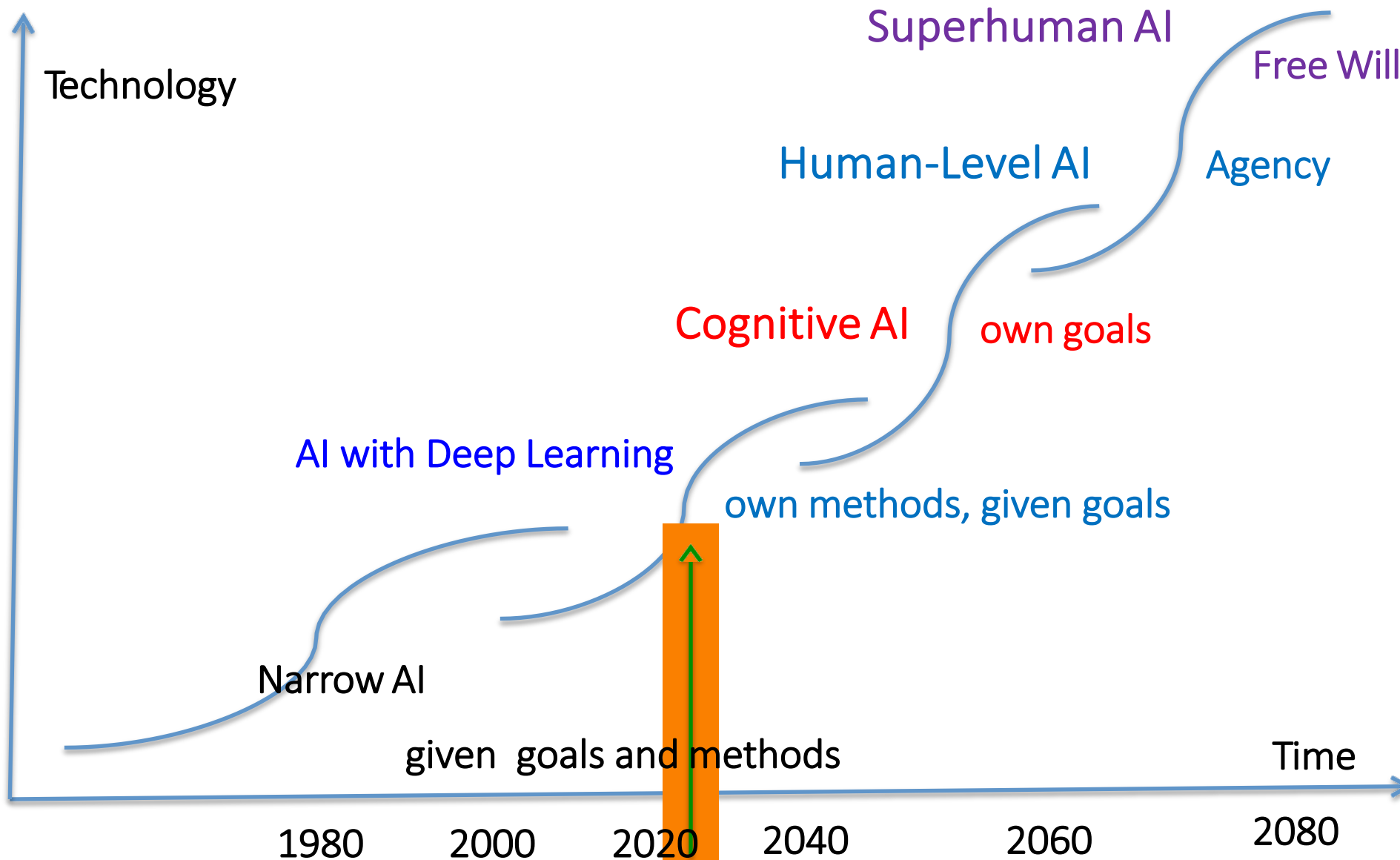


Cognitive  
Artificial  
Intelligence

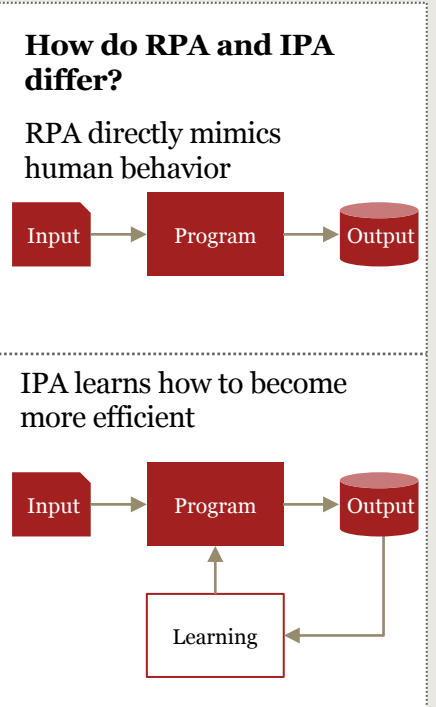
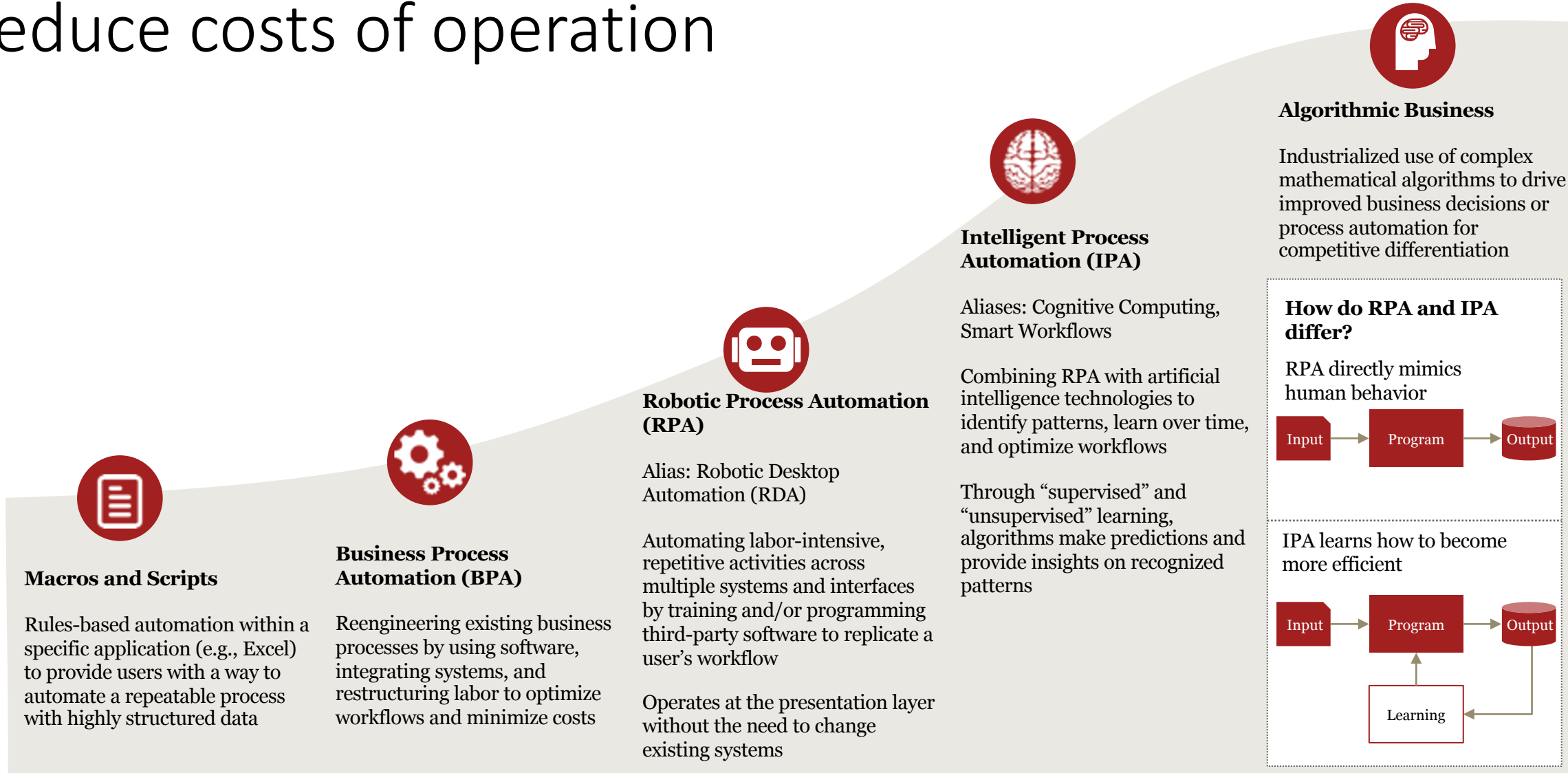
## Intelligence Explosion (Good, 1965)

- Hypothesis: The smarter you are, the more creativity you can apply to the task of making yourself even smarter.
- Prediction: Positive feedback cycle rapidly leading to superintelligence.
- Extreme case of more common belief that reflectivity / self-modification is one of the Great Keys to AI.

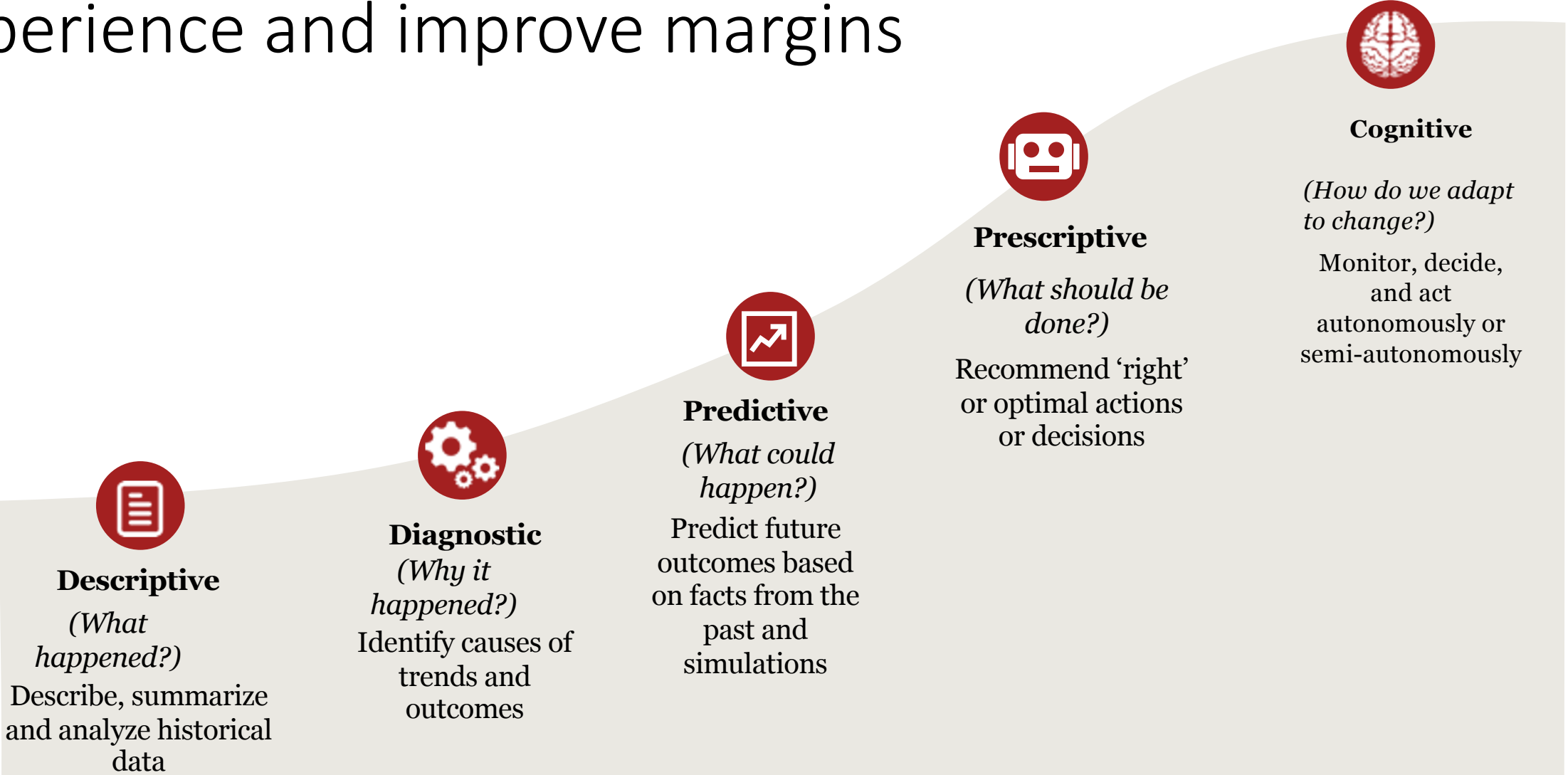
(Good, I. J. 1965. Speculations Concerning the First Ultraintelligent Machine. Pp. 31-88 in *Advances in Computers*, **6**, F. L. Alt and M. Rubinoff, eds. New York: Academic Press.)



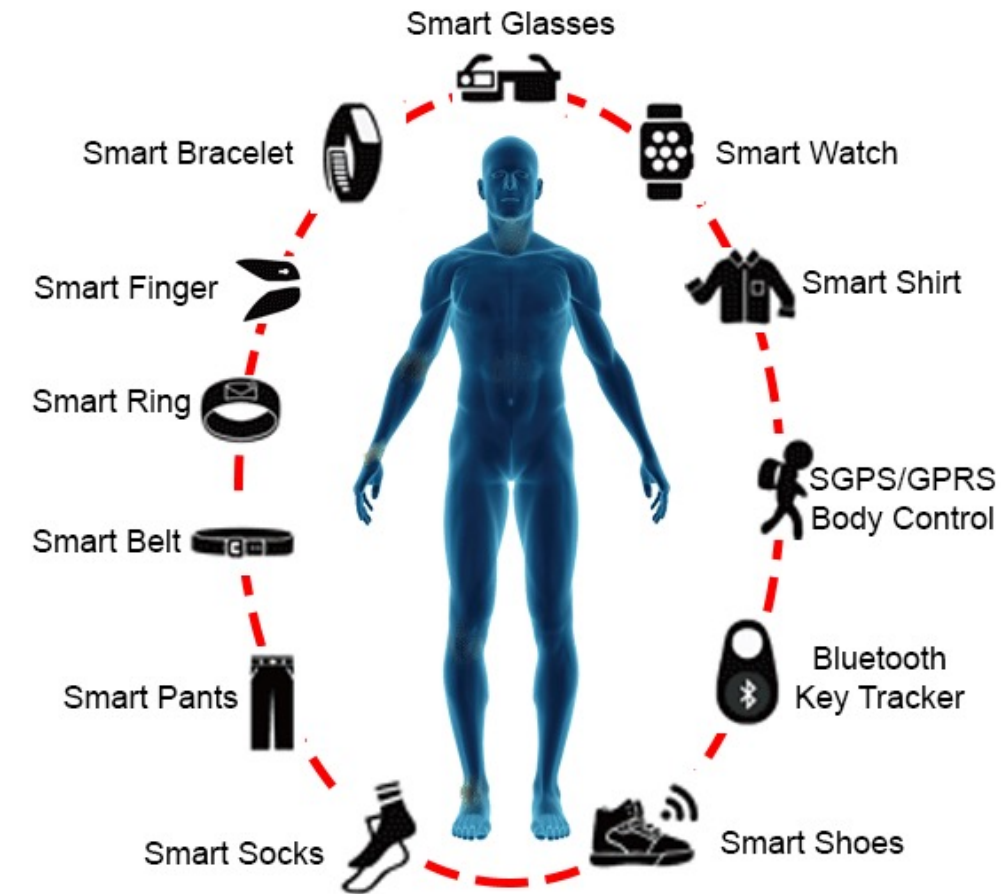
# AI Automation Path: Enterprises are moving from BPA to IPA to fully exploit AI, enhance productivity and reduce costs of operation



# AI Analytics Path: Enterprises are moving from descriptive analytics to cognitive analytics to fully exploit AI, enhance experience and improve margins



# A cyber-physical collision is being driven by four key technology clusters...



## Human-machine interface

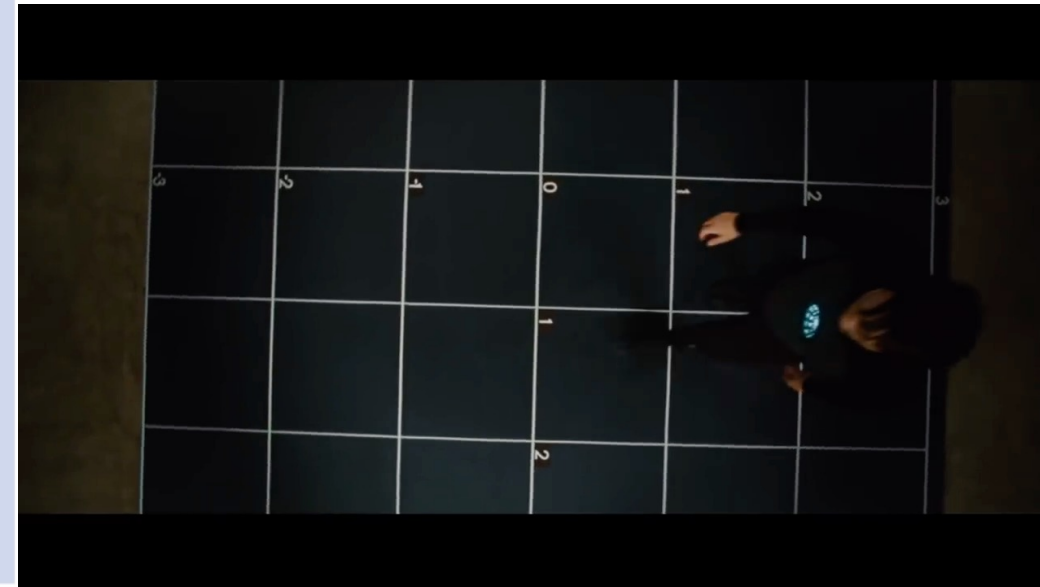
### Wearables

Digitizing the workforce

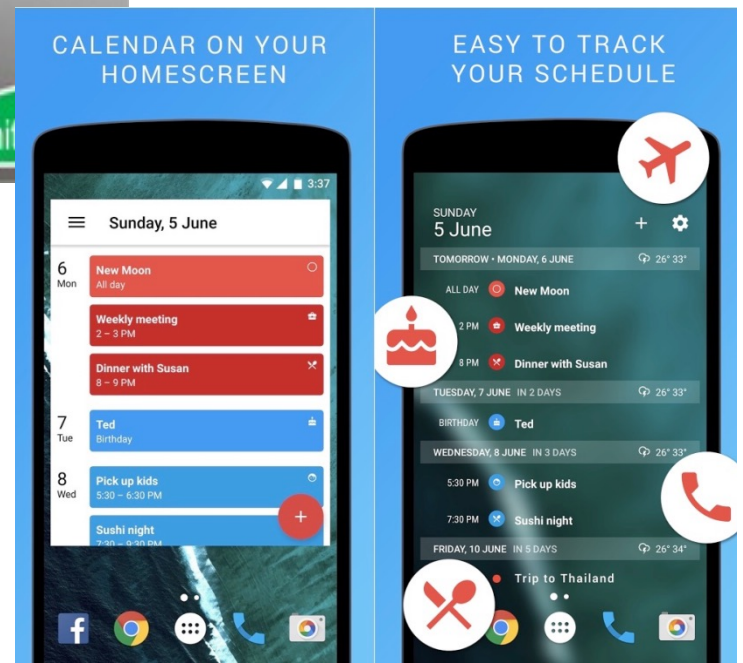
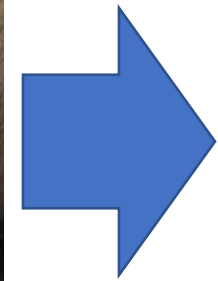
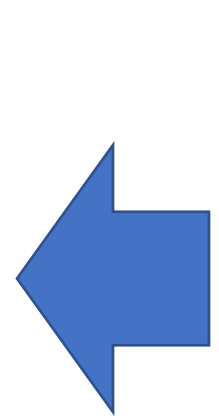
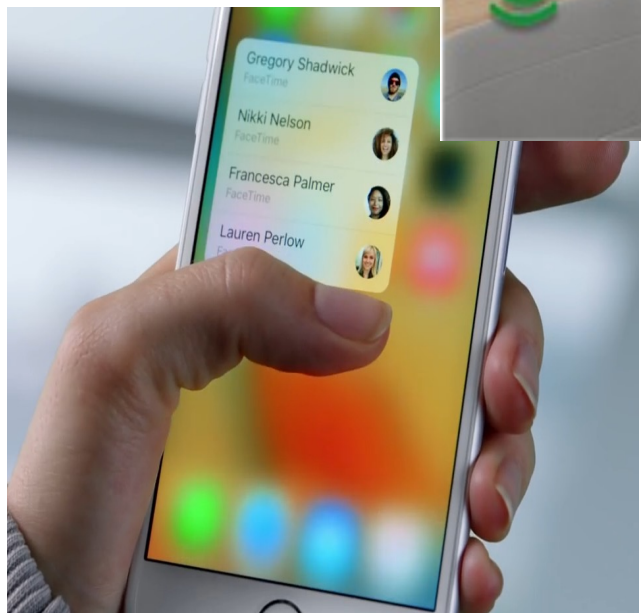
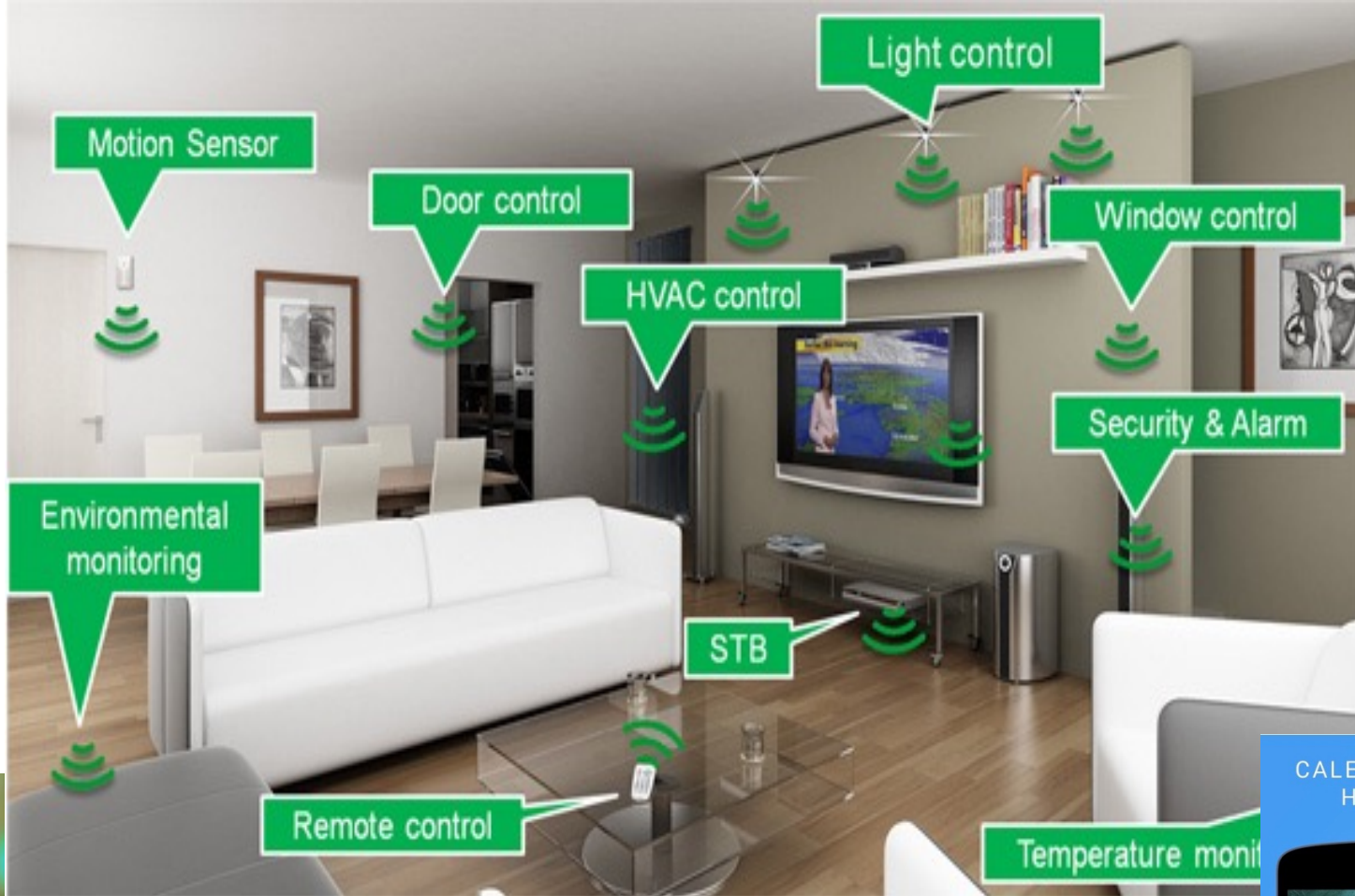
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projected to grow to  
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Wearables  
improve  
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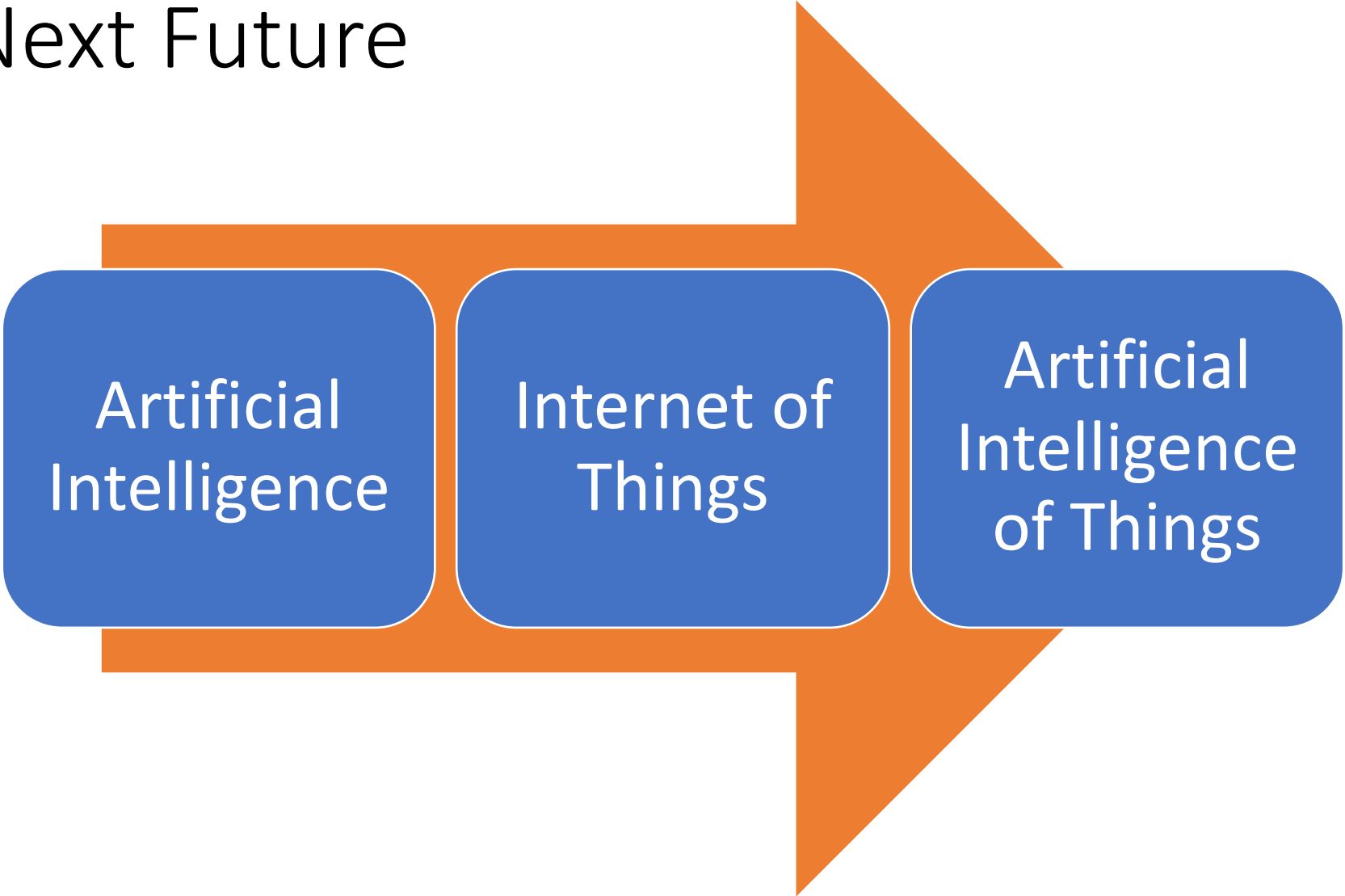
Most industries  
still in early stages  
of adoption







# The Next Future



Artificial  
Intelligence

Internet of  
Things

Artificial  
Intelligence  
of Things

# A cyber-physical collision is being driven by four key technology clusters...



## Digital to physical transformation

### Advanced robotics

Emerging from the cage

#### \$38 billion market

250,000 units sold in 2015—projected to grow to 400,000 units by 2020

Handles 10% of production tasks today

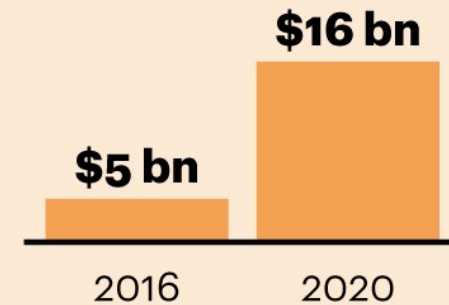


Rising to 45% by 2030

### 3D Printing

Shaping the future one layer at a time

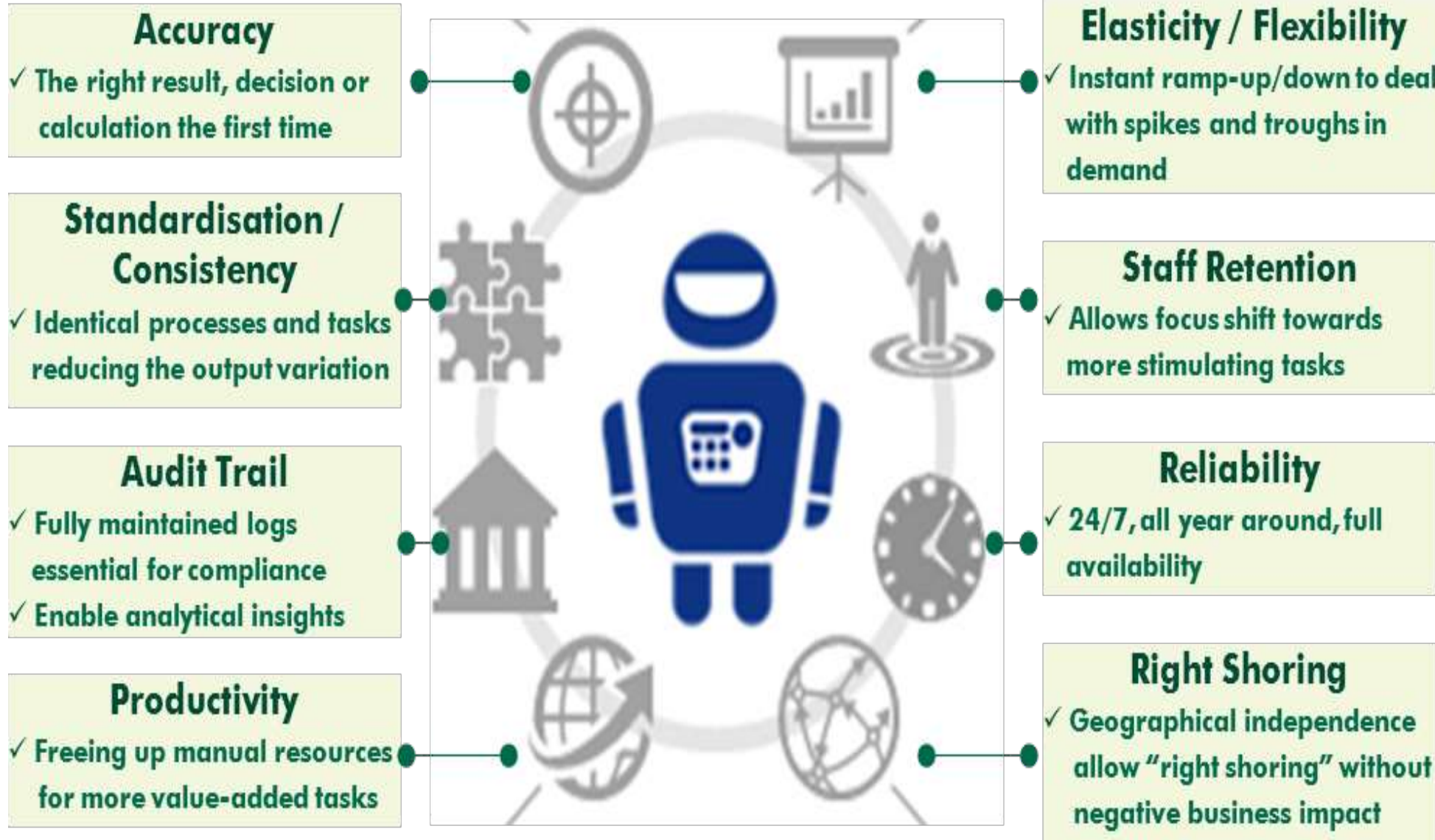
#### Global market



Recent surge in metal capabilities



# Robotic Process Automation



blueprism

WorkFusion

Fusion  
Del | Autom | Int



winautomation

Celaton

IP  
SOFT

Openspan

EX!LANT

UiPath  
Robotic Process Automation

AUTOMATION  
ANYWHERE

# A cyber-physical collision is being driven by four key technology clusters...



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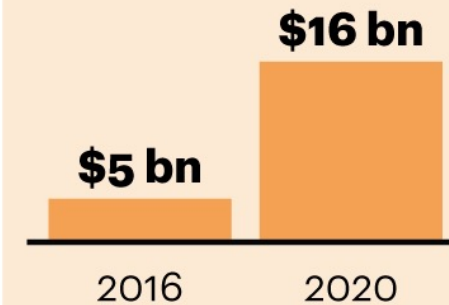


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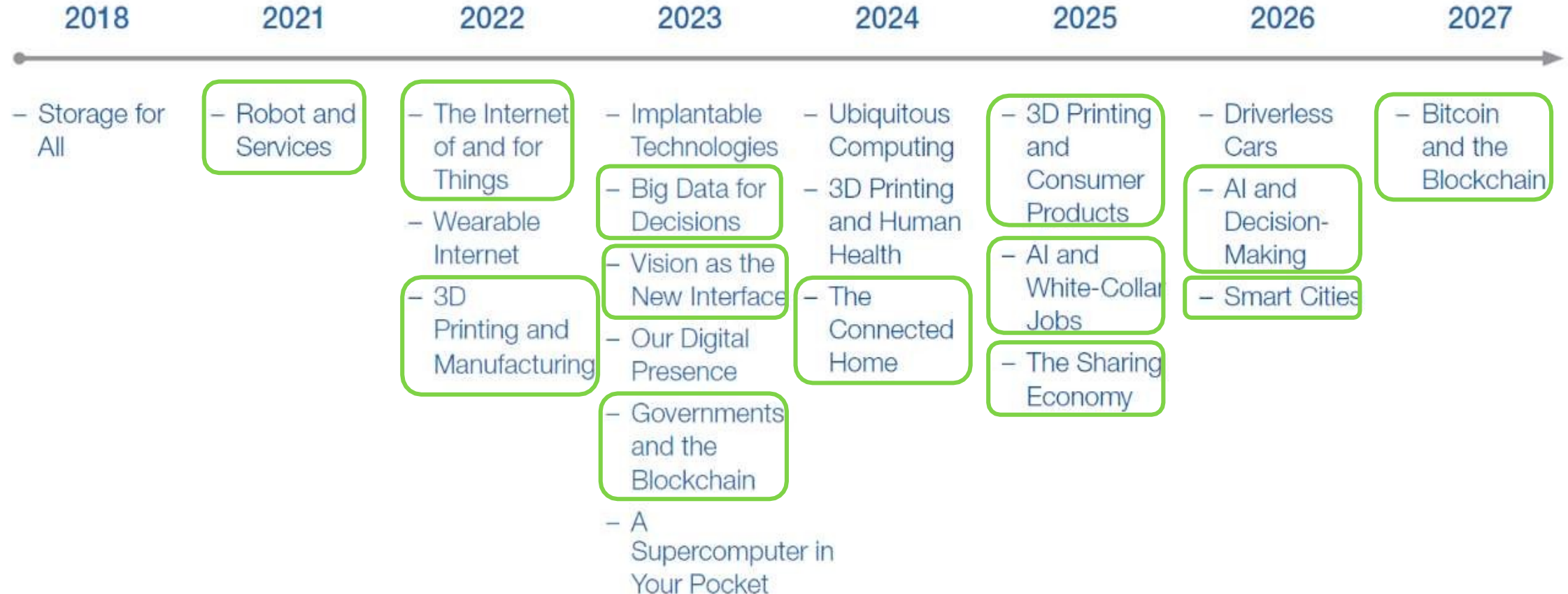
### Global market



Recent surge in metal capabilities

# Technologies AT “Tipping Point”

2018 - 2027





"THE ONLY THING  
THAT IS CONSTANT  
IS CHANGE."

-HERACLITUS



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